SERFF Tracking Number: LBLI-125596533 State: Arkansas
Filing Company: Liberty Life Insurance Company State Tracking Number: 38621

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

### Filing at a Glance

Company: Liberty Life Insurance Company

Product Name: Informational Filing -- Updated SERFF Tr Num: LBLI-125596533 State: ArkansasLH

TIRA & RIRA Endorsement

TOI: A02.1I Individual Annuities- Deferred Non- SERFF Status: Closed State Tr Num: 38621

Variable and Variable

Sub-TOI: A02.1I.003 Single Premium Co Tr Num: AN3310 AND AN3311 State Status: Filed-Closed

Filing Type: Form Co Status: Reviewer(s): Linda Bird

Author: Damon Amato

Disposition Date: 04/14/2008

Date Submitted: 04/08/2008

Disposition Status: Accepted For

Informational Purposes

Implementation Date Requested: On Approval Implementation Date:

State Filing Description:

#### **General Information**

Project Name: Informational Filing -- Updated TIRA & RIRA Status of Filing in Domicile: Authorized

Endorsement

Project Number: Date Approved in Domicile: 04/07/2008

Requested Filing Mode:

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Domicile Status Comments:

Market Type: Individual

Group Market Size:

Group Market Type:

Filing Status Changed: 04/14/2008

State Status Changed: 04/14/2008 Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

We are informing you of an update in our endorsements for Roth IRAs (AN3311) and Traditional IRAs (AN3310). These endorsements reflect changes to bring the forms into conformity with the updated Internal Revenue Code. It will be attached to all fixed deferred annuities which are used on a general use basis, individually issued, and marketed by our brokers and agents licensed to sell business in your state. We are fiing these endorsements simultaneously in all states.

SERFF Tracking Number: LBLI-125596533 State: Arkansas
Filing Company: Liberty Life Insurance Company State Tracking Number: 38621

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

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Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

They are in final print form.

To the best of my knowledge and belief, this form complies with the statutory and regulatory requirements of your state. If you have any questions, please feel free to contact me. Thank you for your consideration.

### **Company and Contact**

#### **Filing Contact Information**

Damon Amato, Compliance Analyst damon.amato@rbc.com 2000 Wade Hampton Blvd (864) 609-4815 [Phone] Greenville, SC 29602 (864) 609-3484[FAX]

**Filing Company Information** 

Liberty Life Insurance Company CoCode: 61492 State of Domicile: South Carolina

2000 Wade Hampton Blvd Group Code: Company Type:
Greenville, SC 29602 Group Name: State ID Number:

(864) 609-4815 ext. [Phone] FEIN Number: 44-0188050

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# Filing Fees

Fee Required? No Retaliatory? No

Fee Explanation:

Per Company: No

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

# **Correspondence Summary**

### **Dispositions**

Status	Created By	Created On	Date Submitted	
Accepted For Linda Bird		04/14/2008	04/14/2008	
Informational				
Purposes				

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

# **Disposition**

Disposition Date: 04/14/2008

Implementation Date:

Status: Accepted For Informational Purposes

Comment:

Rate data does NOT apply to filing.

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

Item Type	Item Name	Item Status	<b>Public Access</b>
Supporting Document	Certification/Notice		No
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No
Form	TIRA Endorsement		Yes
Form	RIRA Endorsement		Yes

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

### Form Schedule

Lead Form Number: AN3310

Review	Form	Form Type Form Name		Action	Action Specific	Readability	Attachment
Status	Number				Data		
	AN3310	Other	TIRA Endorsement	Initial		38	AN3310.doc
	AN3311	Other	RIRA Endorsement	Initial		38	AN3311.doc

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

Attachment "AN3310.doc" is not a PDF document and cannot be reproduced here.

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

Attachment "AN3311.doc" is not a PDF document and cannot be reproduced here.

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

### **Rate Information**

Rate data does NOT apply to filing.

SERFF Tracking Number: LBLI-125596533 State: Arkansas
Filing Company: Liberty Life Insurance Company State Tracking Number: 38621

Company Tracking Number: AN3310 AND AN3311

TOI: A02.11 Individual Annuities- Deferred Non- Sub-TOI: A02.11.003 Single Premium

Variable and Variable

Product Name: Informational Filing -- Updated TIRA & RIRA Endorsement

Project Name/Number: Informational Filing -- Updated TIRA & RIRA Endorsement/

# **Supporting Document Schedules**

**Review Status:** 

Bypassed -Name: Certification/Notice 04/07/2008

Bypass Reason: Not applicable to filing.

Comments:

Review Status:

Bypassed -Name: Application 04/07/2008

Bypass Reason: Not applicable to filing.

Comments:

Bypassed -Name: Life & Annuity - Acturial Memo 04/07/2008

Bypass Reason: Not applicable to filing.

Comments: